

Jefast Holding AB (publ) investigates opportunity to issue a new bond loan

Höganäs, 20 March 2017

In the year-end report, Jefast announced its evaluation of exciting potential acquisition targets and its mandate of Carnegie Investment Bank to assess the conditions for a debt capital markets transaction in conjunction with potential acquisitions. For the purpose of ensuring financial flexibility to facilitate potential acquisitions, and in part to refinance some maturing outstanding debt, Jefast has decided to investigate the opportunity to issue a new bond loan.

Carnegie Investment Bank has been engaged as financial advisor and Roschier has been engaged as legal advisor in conjunction with the potential issuance of a new bond loan.

For further information, please contact:

Martin Persson, CEO

Tel. +46 42 36 12 08

E-mail: martin.persson@jefast.se

Maria Jonasson, CFO

Tel. +46 42 36 12

E-mail: maria.jonasson@jefast.se

Jefast was founded in 1977 and has since then had its headquarter in Höganäs, Skåne. Jefast owns and develops properties in Höganäs and Helsingborg and its close surroundings, as well as a hotel in Fort Lauderdale, Florida USA. The company owns a total of 37 properties including both commercial and residential properties. The portfolio value amounts to 2,458bn.