

Press release

Höganäs, 23 May 2017

Jefast Holding AB (publ) publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Jefast Holding AB (publ) ("Jefast") issued on 27 March 2017 a senior secured bond loan of SEK 200,000,000 within a total framework amount of SEK 500,000,000 on the Swedish bond market. The bonds carry a floating interest of STIBOR 3m + 5,45 per cent *per annum* and matures 27 March 2021.

Jefast has applied for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading as soon as possible.

In connection with this Jefast has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on Jefast's website (www.jefast.se).

This information is information that Jefast Holding AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation (596/2014/EU). The information was submitted for publication, through the agency of the contact person set out below, at 11:15 CET on 23 May 2017.

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